**INTEREST RATES MARKET NOTICE**

**Date: 2 June 2016**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1305”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 3 June 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** SY1305

**Nominal Issued** R 197,000,000.00

**Issue Price** R 195,739,367.96

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 4 July 2016

**Books Close** 29 June 2016

**Interest Payment Date(s)** 4 July 2016

**Last Day to Register** By 17:00 on28 June 2016

**Issue Date** 3 June 2016

**Date Convention** Modified Following

**Interest Commencement Date** 3 June 2016

**First Interest Payment Date** 4 July 2016

**ISIN No.** ZAG000137142

**Additional Information** Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1305%20Pricing%20Supplement%2020160603.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1305%20Pricing%20Supplement%2020160603.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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